

GALLUP®

MANY FACES OF GLOBAL MIGRATION

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Gallup World Poll

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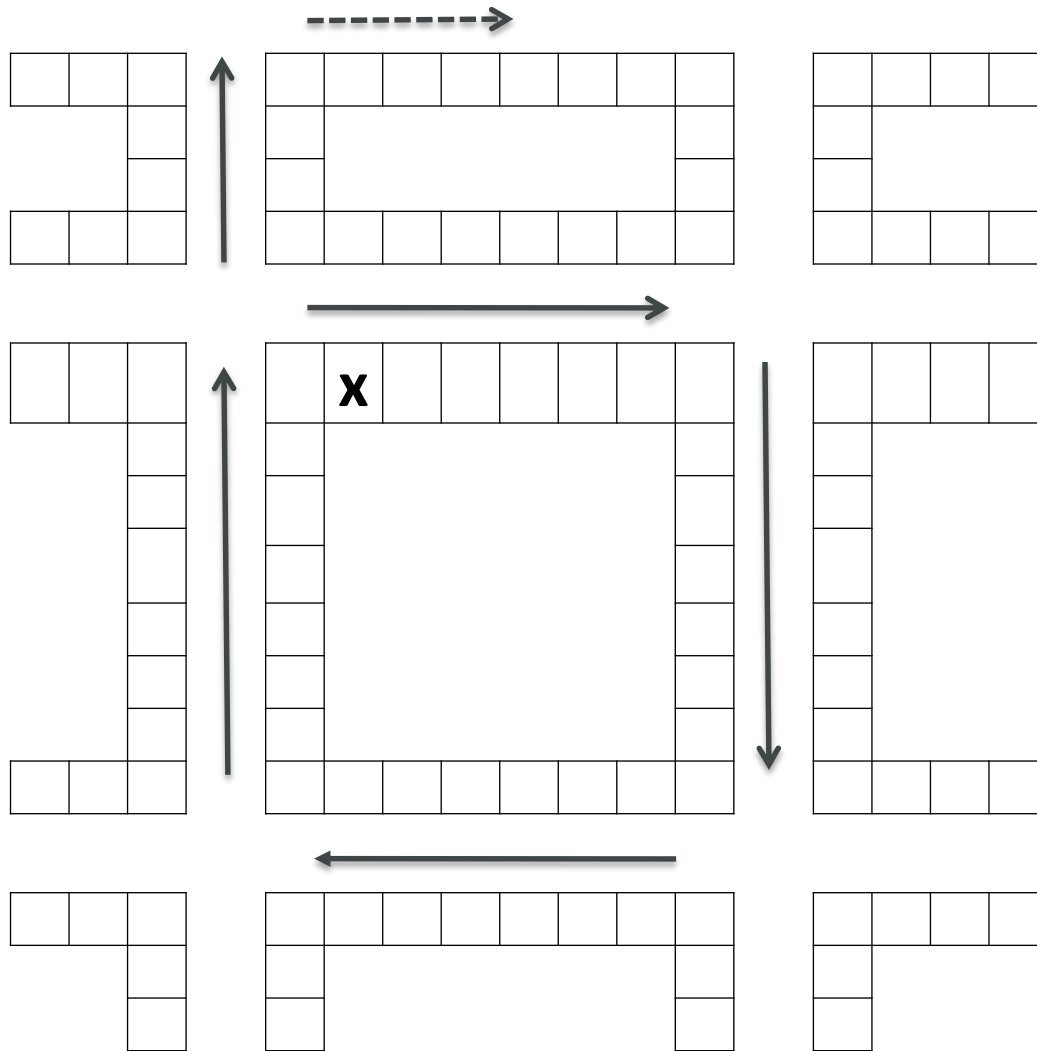
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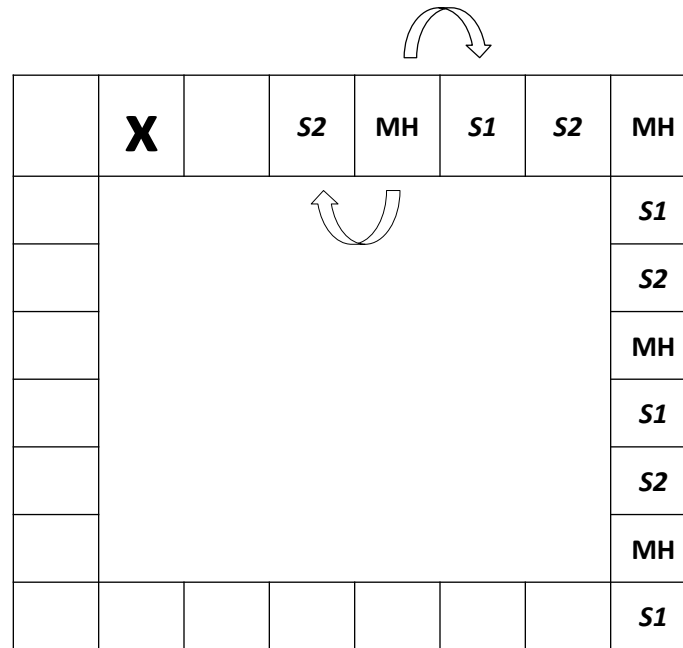
GALLUP WORLD POLL

- Annually polling between 120-150 countries covering over 98% of the World's adult population.
- Interviewed more than 1 million adults worldwide
- Nationally representative samples of size 1000 or greater of adult population 15+
 - In countries where data is collected face-to-face – multi stage stratified cluster samples
 - In countries where data is collected over telephone – RDD or nationally representative list of phone numbers
- Rigorous measurement methodology

RANDOM ROUTE PROCEDURES



RANDOM ROUTE PROCEDURES



CORE TOPICS

- Wellbeing
- Law and Order
- Governance
- Economics
- Jobs/employment
- Entrepreneurship
- Community Attachment
- Migration and remittances
- Food and Shelter
- Infrastructure
- Health
- Social Networks
- Civic Engagement
- Country Stability
- Environment

HOUSEHOLD INCOME

- On average, 53% of a country's population account for the lowest 20% of income.

Percent of population holding cumulative HH income

5 th quintile (highest)	3.5%
4 th quintile	8%
3 rd quintile	14%
2 nd quintile	22%
1 st quintile (lowest)	53%

- Avg across 132 countries, data collected in 2008-2012 to date
- HH income in real 2010 International Dollars (World Bank ppp), survey interviews ranked by HH income per capita within country

EMPLOYMENT

Labor Force Participation Rate	61%
Employed full time for Employer (among workforce)	42%
Unemployed (among workforce)	8%
Underemployed (among workforce)	18%

GALLUP STUDIES APPROACH THE MIGRATION TOPIC FROM MULTIPLE PERSPECTIVES

- Residents' desire/plan/preparation to go abroad for temporary work and study, or to move away permanently
- Wellbeing of first generation migrants
- Personal gains and losses of migration
- Diaspora
- Labor migration flow (registered and unregistered)
- Social networks abroad
- Attitudes toward migrants in destination countries
- Remittances
- Internal migration
- Second generation migrants

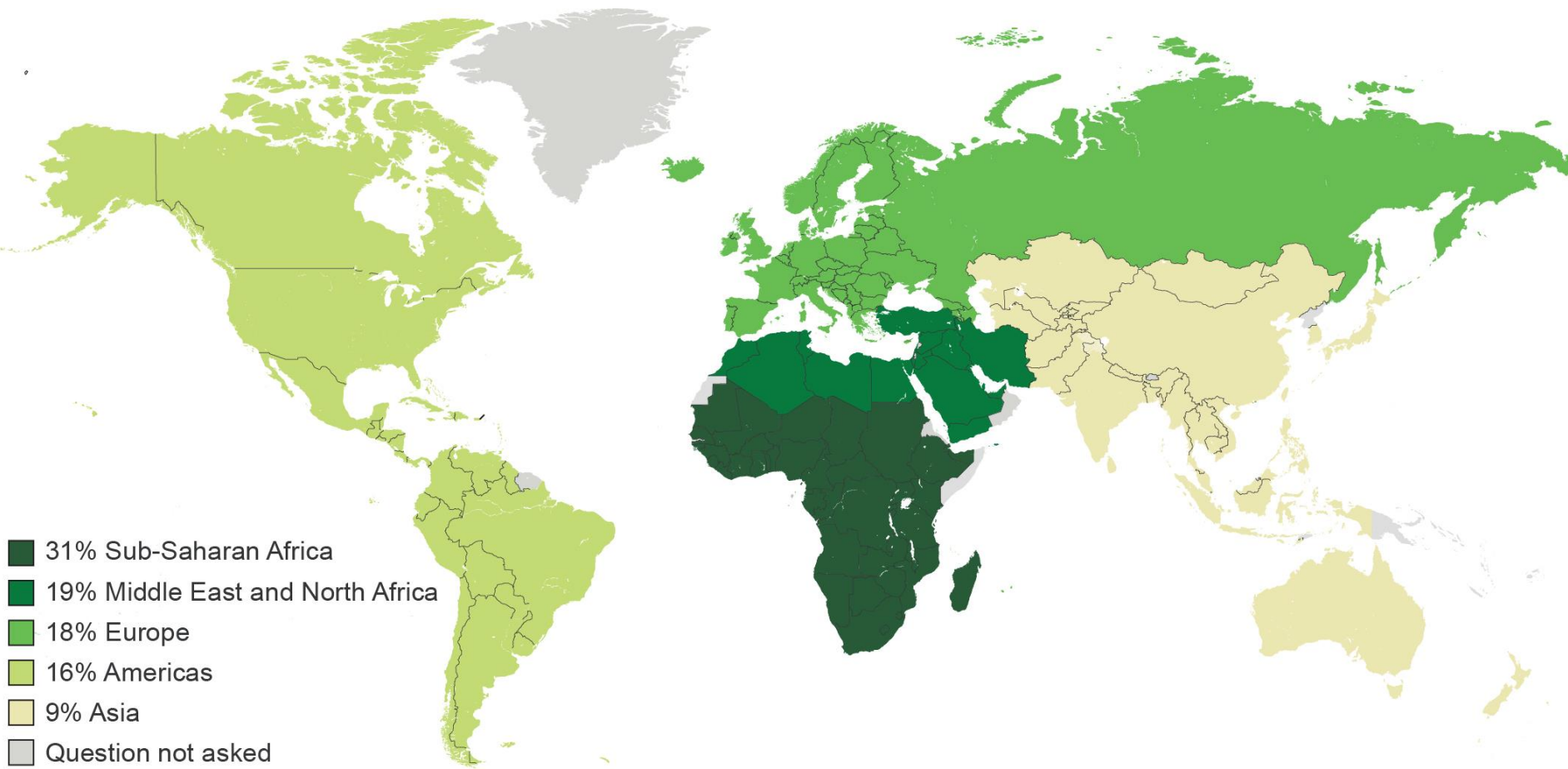
FUTURE OF MIGRATION

Desire

- Ideally, if you had the opportunity, would you like to move permanently to another country, or would you prefer to continue living in this country?
 1. Like to move to another country
 2. Like to continue living in this country
 3. (Don't Know)
 4. (Refused)

The analysis of adults' desire to move to another country permanently is based on 501,366 interviews aggregated across multiple surveys (2010 – 2012) in 154 countries.

APPROXIMATELY 630 MILLION ADULTS WORLDWIDE (13% OF ADULT POPULATION) WOULD LIKE TO MOVE ABROAD PERMANENTLY*



* Projected numbers based on percentages expressing a desire to move to a specific country.

WHO DIFFERENT COUNTRIES ATTRACT?

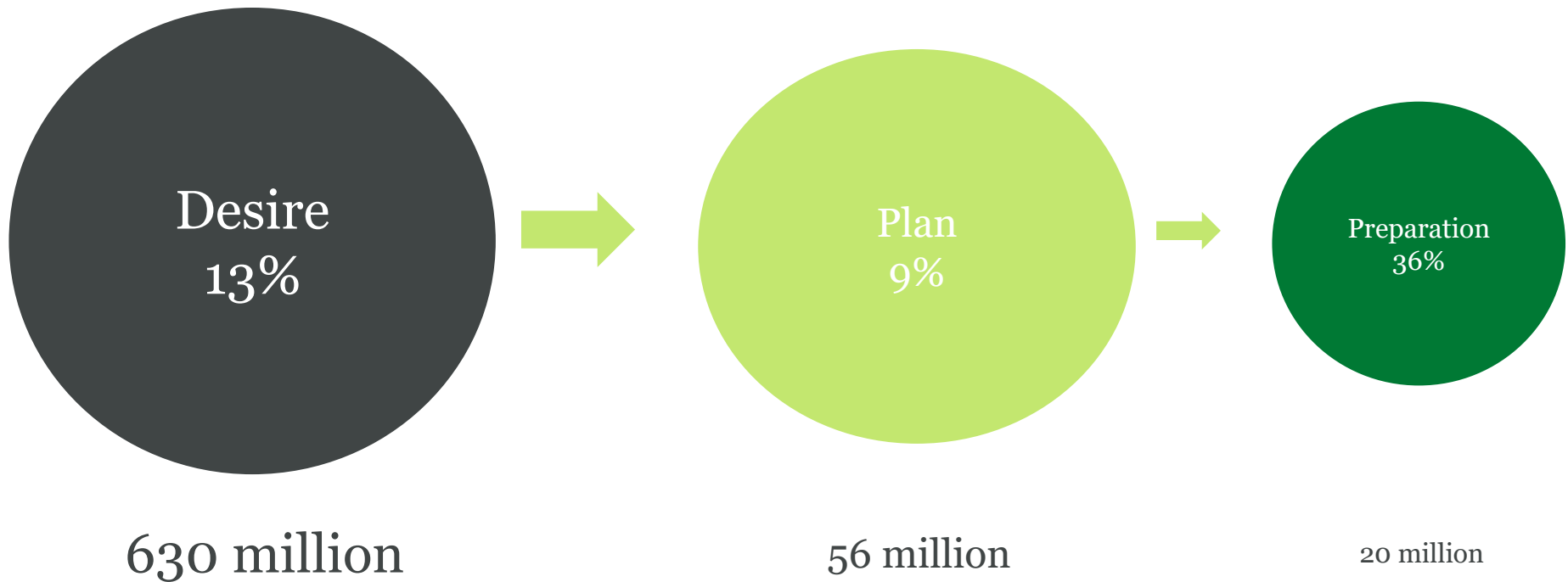
➤ USA vs. Canada

- U.S. appeals more to the youngest and less educated
- Canada – to slightly older and more educated

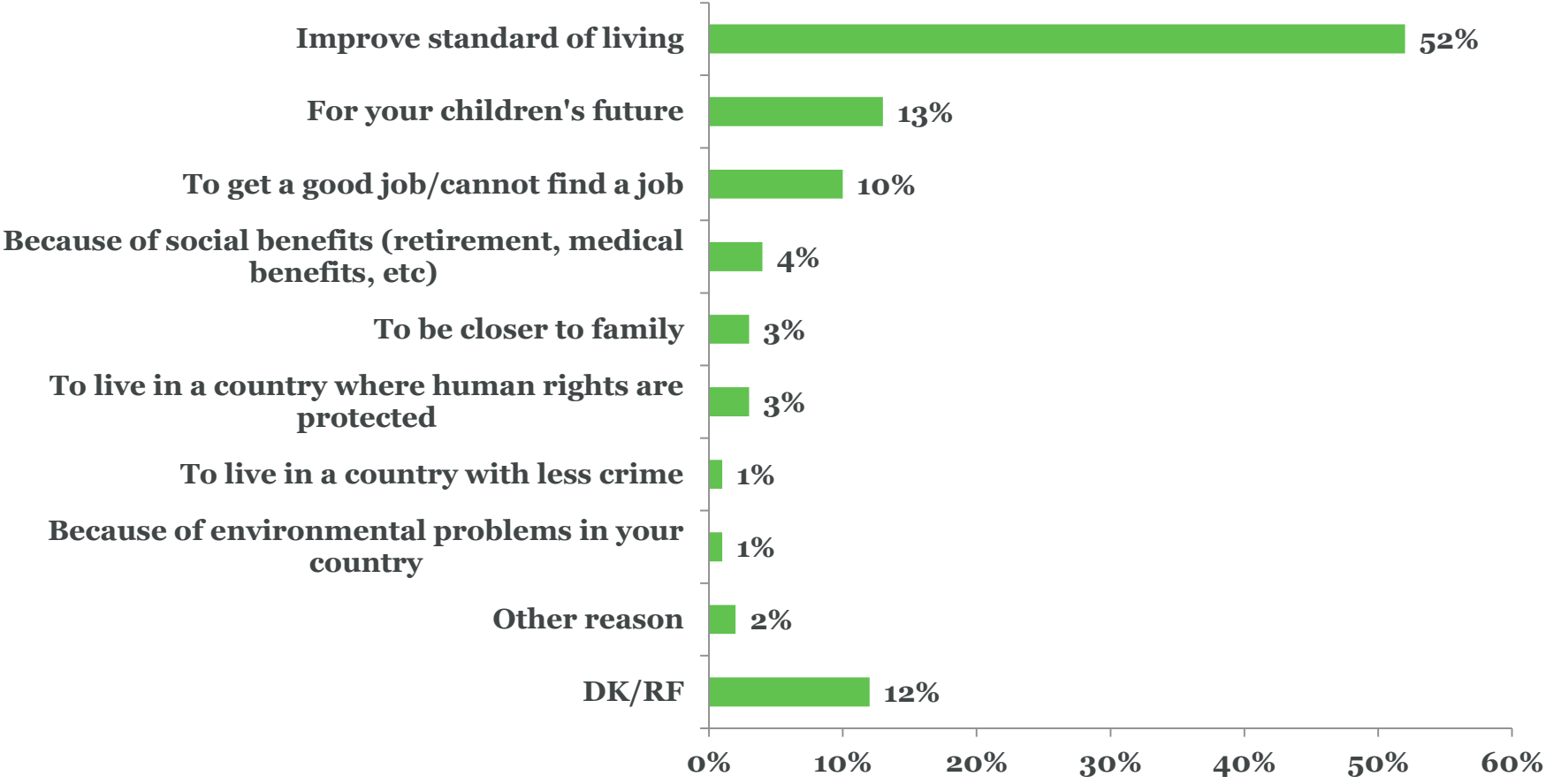
➤ Saudi Arabia vs. UAE

- Saudi Arabia attracts older and less educated
- UAE - younger and more educated
- Vast majority of adults who wants to move to Saudi Arabia are Muslims – 95%, to UAE – 66% are Muslims

WORLD DESIRE FOR PERMANENT MIGRATION VS. PLAN VS. PREPARATION



CIS COUNTRIES: MAIN REASON FOR DESIRE TO MOVE TO ANOTHER COUNTRY PERMANENTLY



WELLBEING OF MIGRANTS

WELLBEING OF MIGRANTS VS. NATIVE BORN

- 15 EU member states:

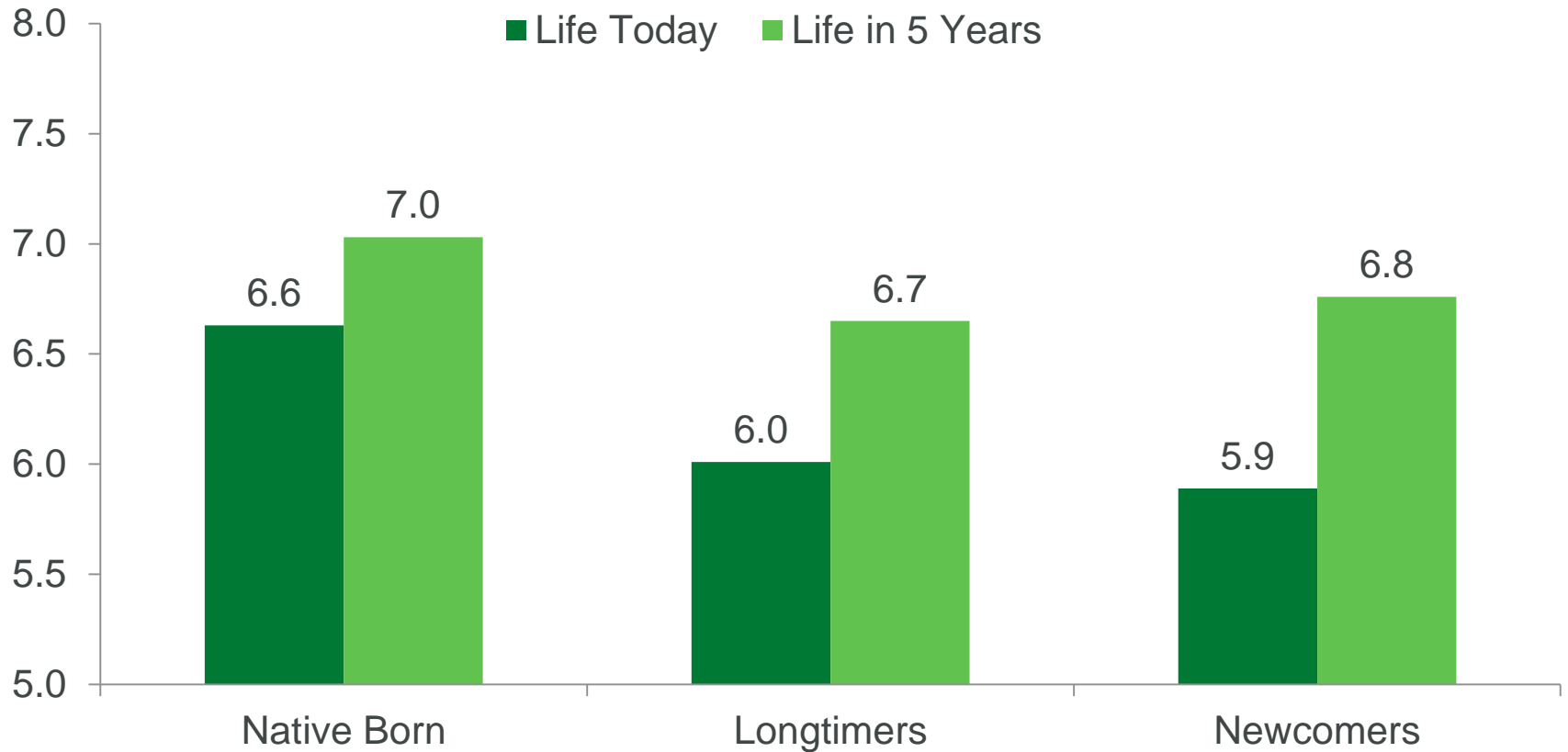
Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxemburg, Netherlands, Portugal, Spain, Sweden, United Kingdom

- 25,380 interviews collected with individuals aged 15 and older via telephone and face-to-face between 2009-2010
- Native born vs. Long-timer migrants vs. Newcomers
- Migrants experiences in several domains: subjective wellbeing, physical, financial, career, social, religion, community, and national institutions

ESSENTIAL ELEMENTS OF WELLBEING



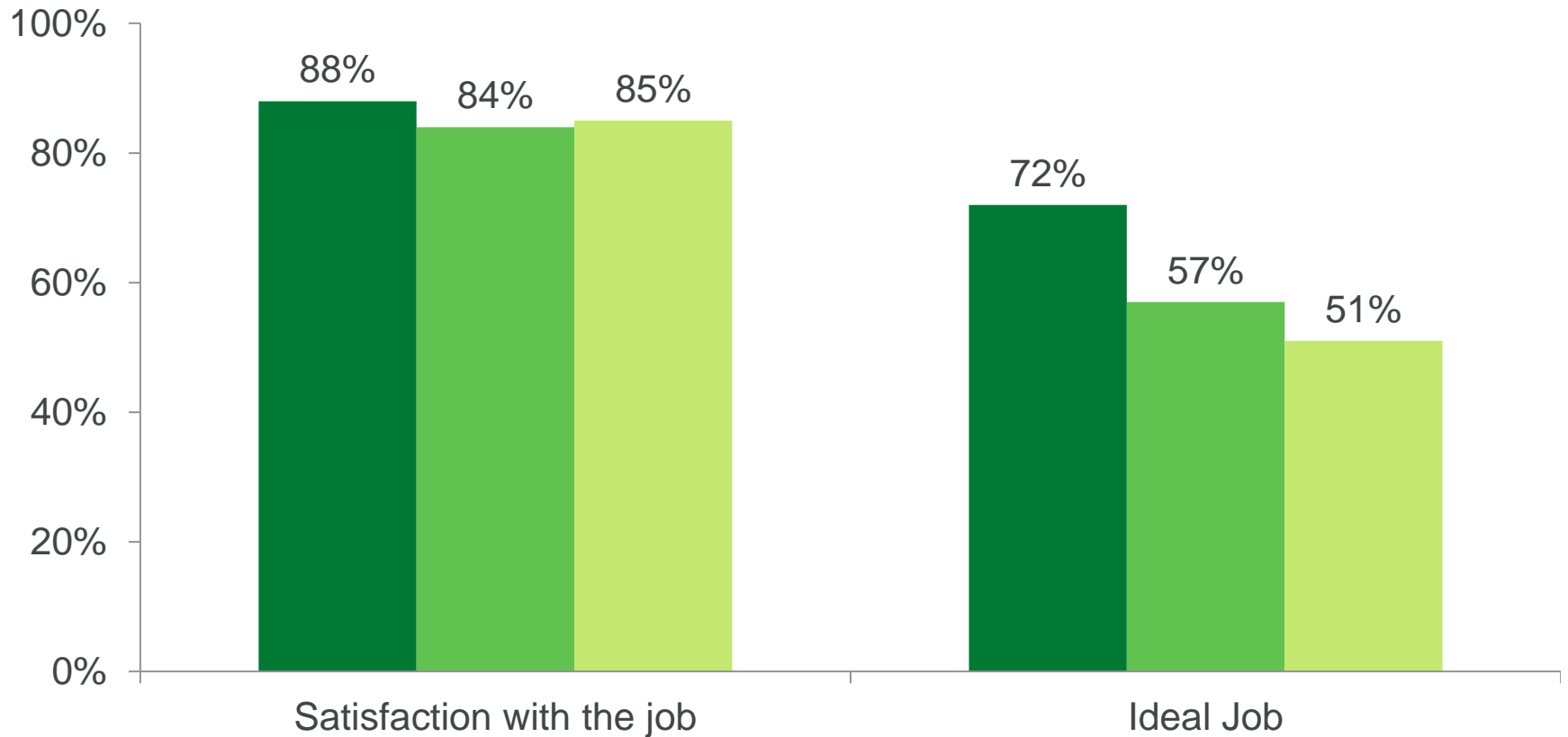
SUBJECTIVE WELLBEING: EU MIGRANTS' SUBJECTIVE WELLBEING LOWER THAN NATIVE BORN



The Cantril Self-Anchoring Striving Scale

CAREER: WHILE JOB SATISFACTION IS HIGH FOR ALL GROUPS, EU MIGRANTS ARE FAR LESS LIKELY TO SAY THEIR JOB IS IDEAL

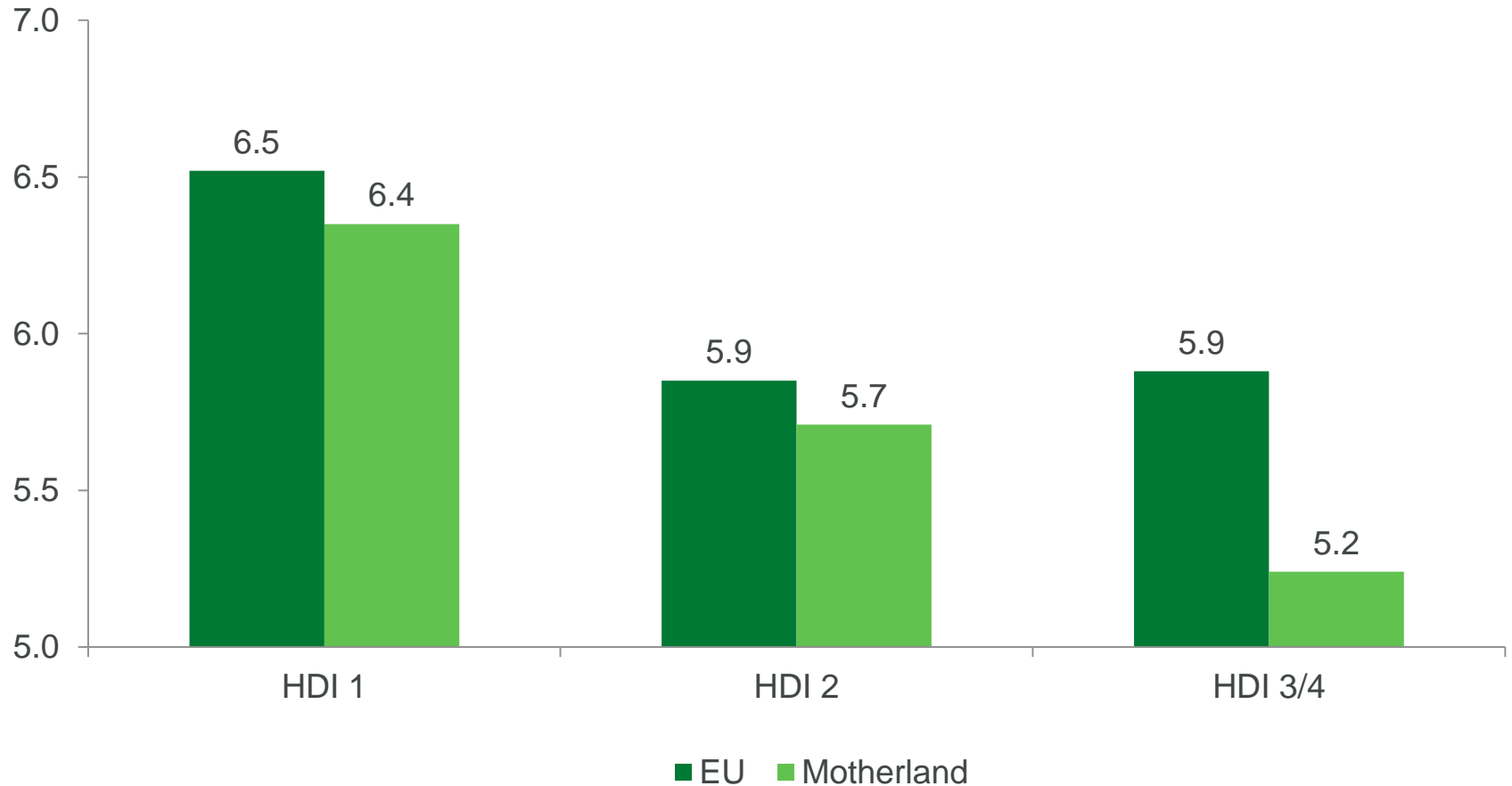
■ Native Born ■ Longtimers ■ Newcomers



Gains and Losses of Migration to EU Countries

The purpose of this analysis was to try and predict how different the life experiences would have been for the migrants had they stayed back in their home countries.

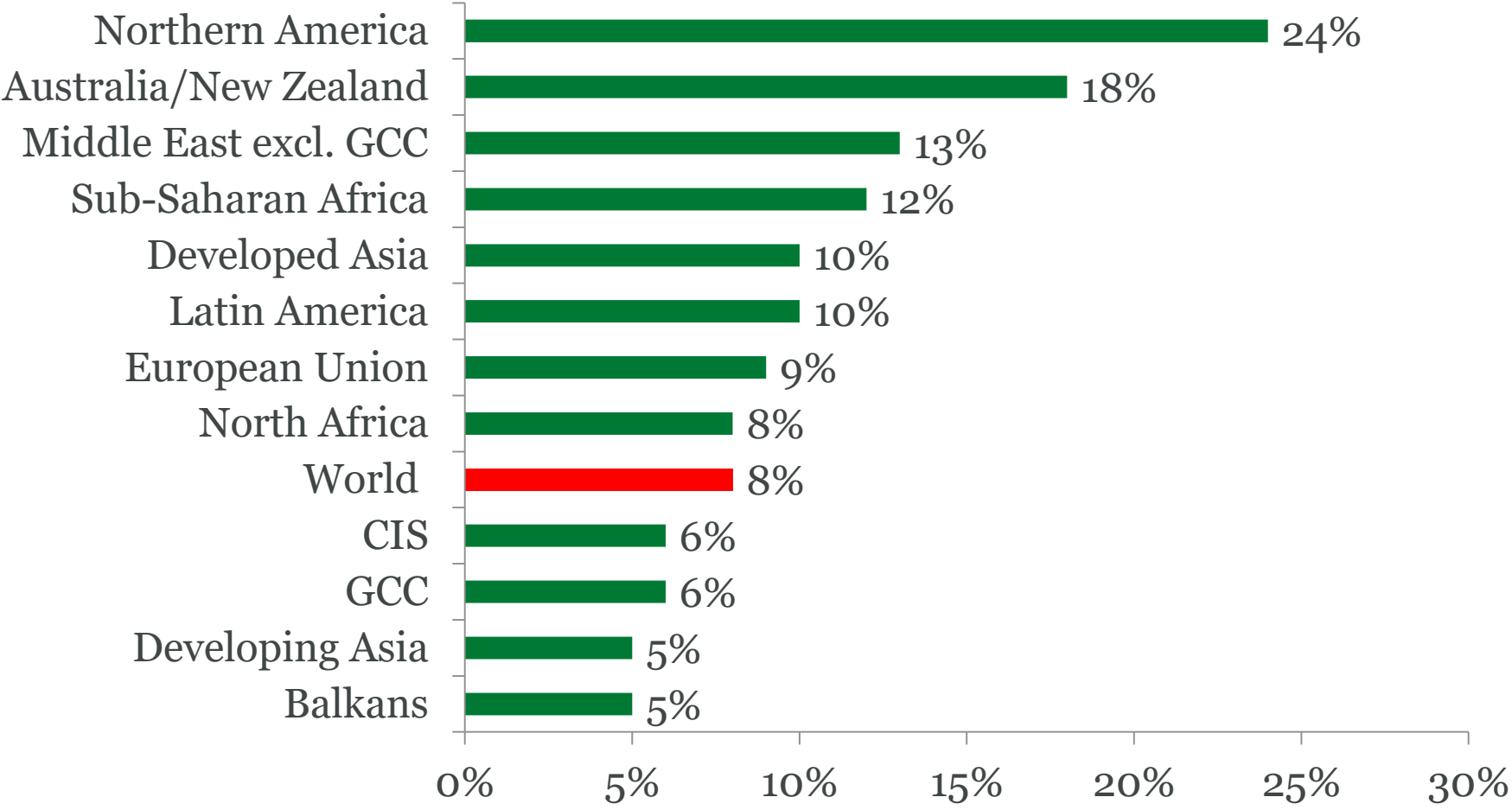
GAINS AND LOSSES OF MIGRATION TO EU: LIFE TODAY



The Cantril Self-Anchoring Striving Scale

INTERNAL MIGRATION

DID YOU MOVE FROM ANOTHER CITY OR AREA WITHIN THIS COUNTRY IN THE PAST FIVE YEARS?



N. Africa – Does not include Egypt

INTERNAL MIGRATION

- Across regions the following groups are more likely to move within the country:
 - Younger people
 - Educated people
 - Those who receive financial help within the country
 - First generation migrants (19% vs. 8%)

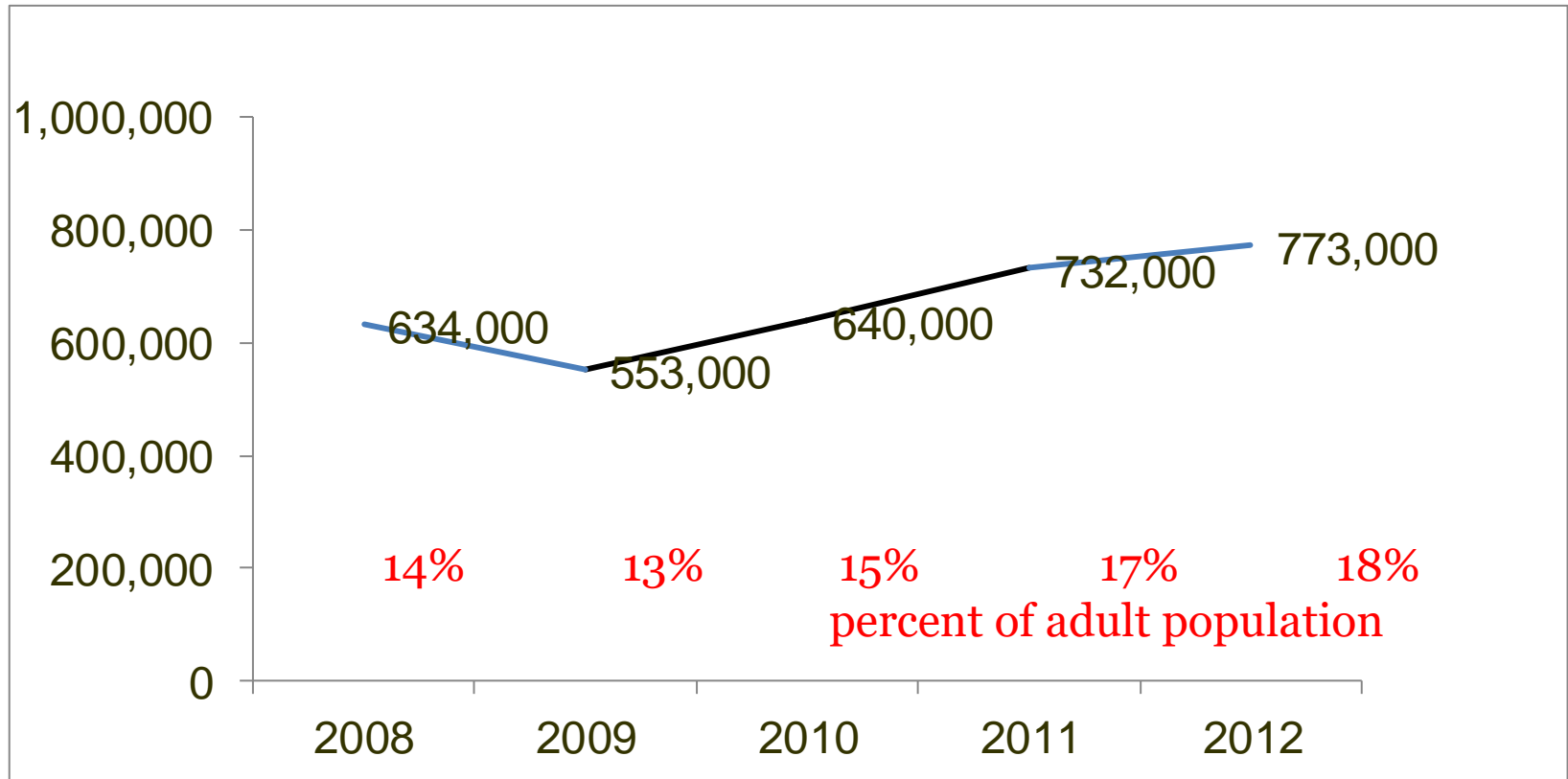
Internal migrants:

- More likely to move again in the next 12 months
- More likely to desire to permanently move abroad
- More likely to have thought about starting a business and to be planning to start a business

ESTIMATION OF LABOR MIGRATION IN CIS COUNTRIES

TAJIKISTAN: NUMBER OF TEMPORARY WORKERS ABROAD 2008-2012

Thousands



TAJIKISTAN: PROFILE OF TEMPORARY WORKERS ABROAD 2012

Average Number of Temporary Workers : 1.53 per household

Gender: Male 95%

Female 5%

Average Age: 31 years old

Top Destination Countries: Russia – 98%

Top Destination Regions: CIS 99%

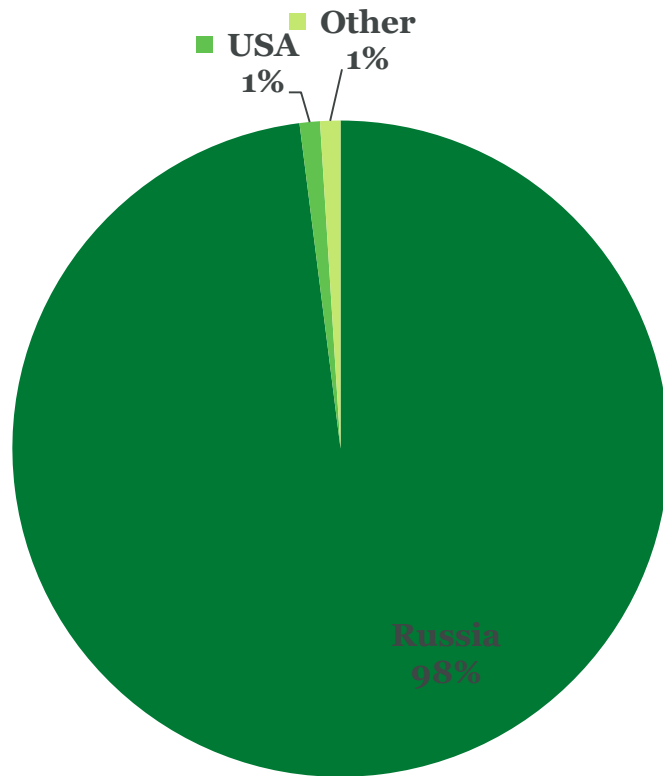
Education	2012 Temporary Worker	Country Census
Primary	1%	6%
Incomplete Secondary	9%	19%
Secondary	74%	59%
Secondary Vocational/Incomplete Higher	11%	8%
Higher	6%	8%

TAJIKISTAN: PROFILE OF TEMPORARY WORKERS ABROAD AND THOSE WHO DESIRE TO MOVE 2012

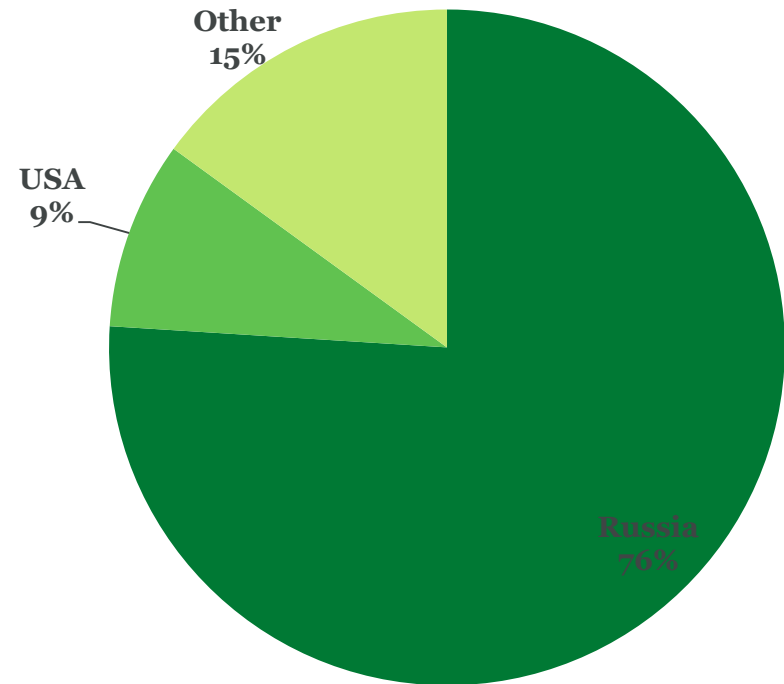
	Reality	Desire	Country Census
AGE	31	29	
GENDER			
Male	95%	74%	50%
Female	5%	26%	50%
EDUCATION			
Primary/Incomplete Primary/No Education	1%	3%	6%
Incomplete Secondary	9%	20%	19%
Secondary	74%	56%	59%
Secondary Vocational/Incomplete Higher	11%	13%	8%
Higher	6%	8%	8%

TAJIKISTAN: GAP BETWEEN WHERE PEOPLE WANT TO GO FOR TEMPORARY WORK AND WHERE THEY ACTUALLY GO – 2012

Reality

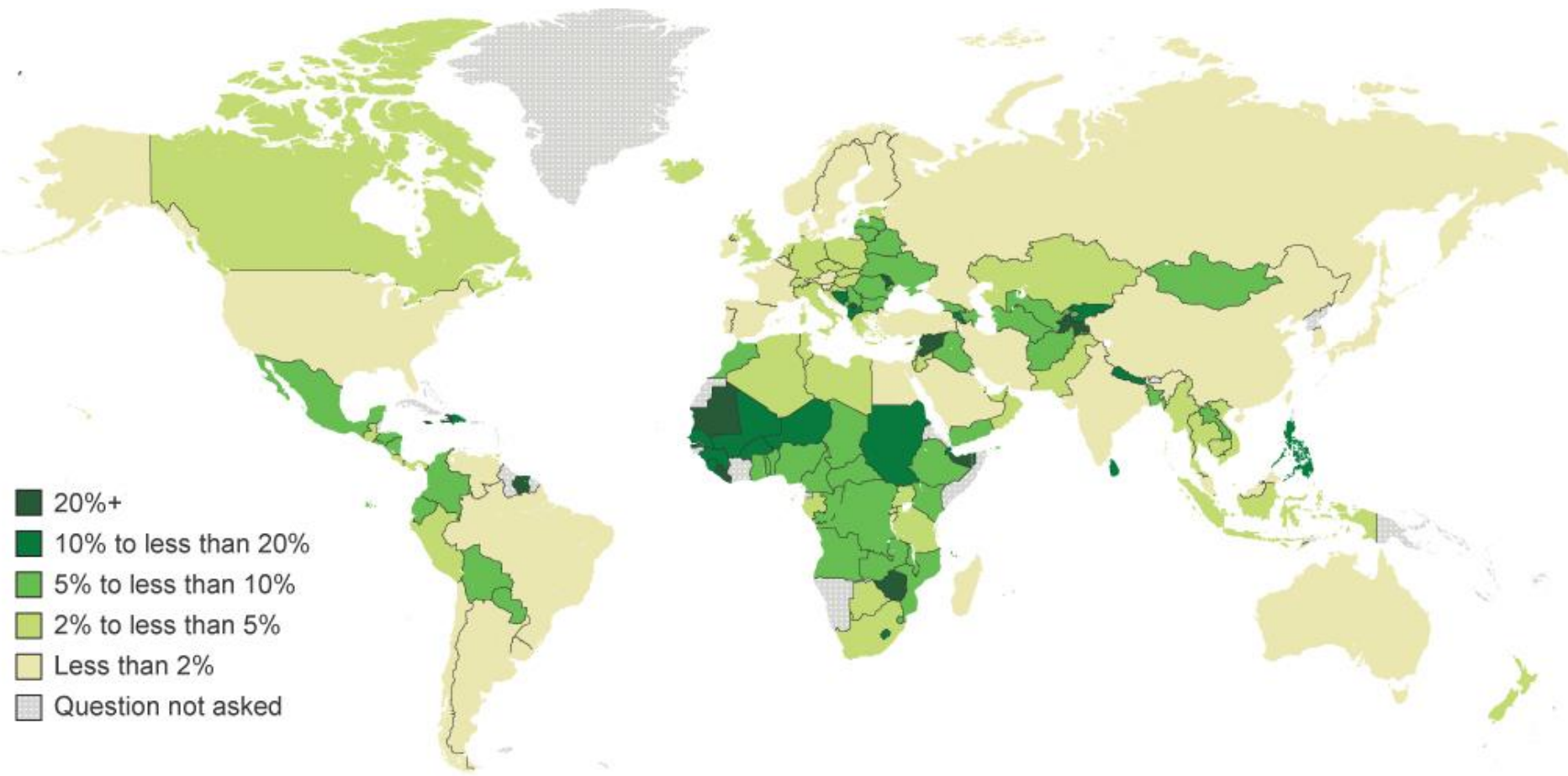


Desire



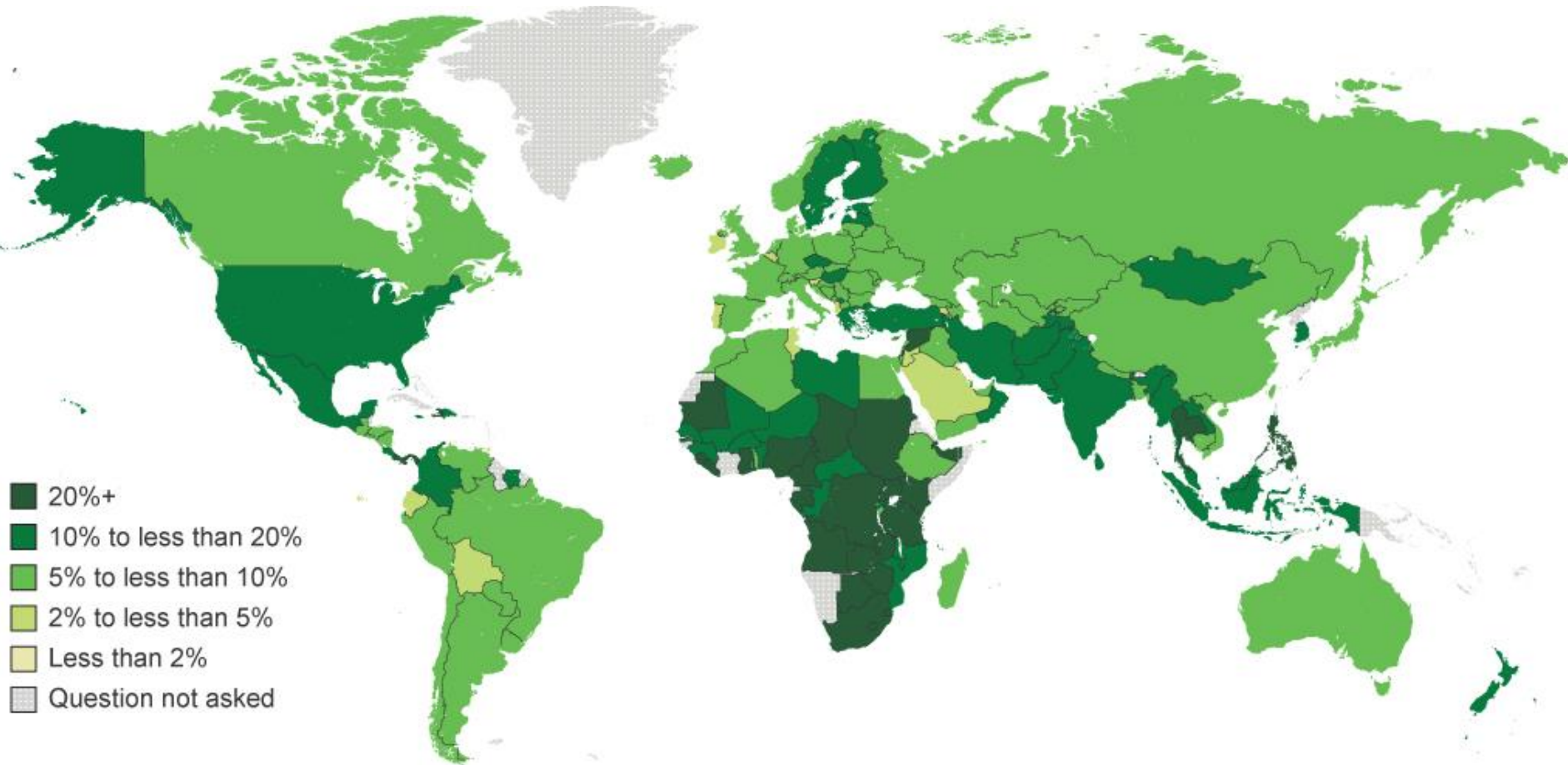
REMITTANCES

PERCENTAGE RECEIVING INTERNATIONAL REMITTANCES



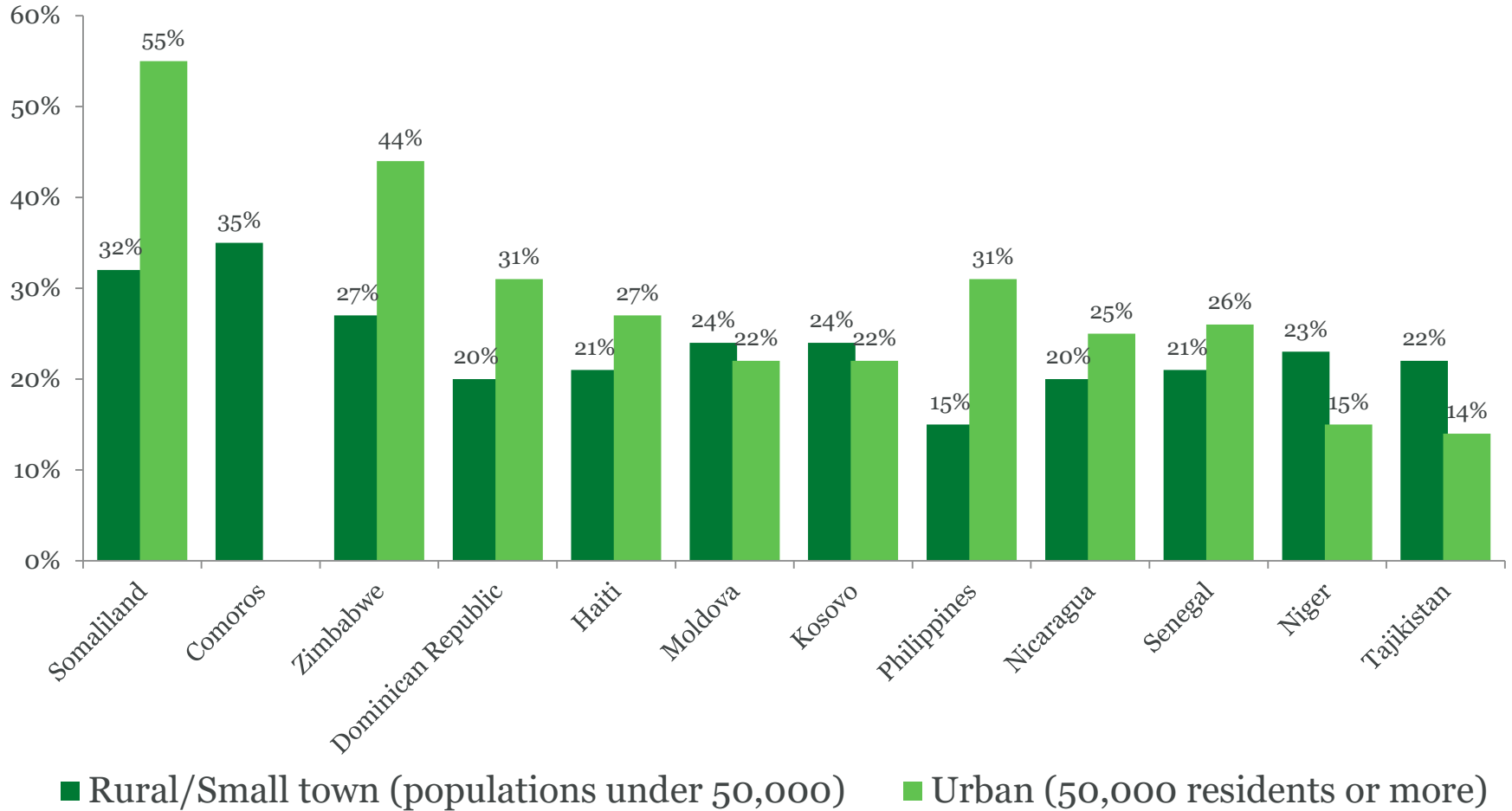
In the past 12 months, did this household receive help in the form of money or goods from another individual living inside this country, living in another country, both, or neither?

PERCENTAGE RECEIVING DOMESTIC REMITTANCES



In the past 12 months, did this household receive help in the form of money or goods from another individual living inside this country, living in another country, both, or neither?

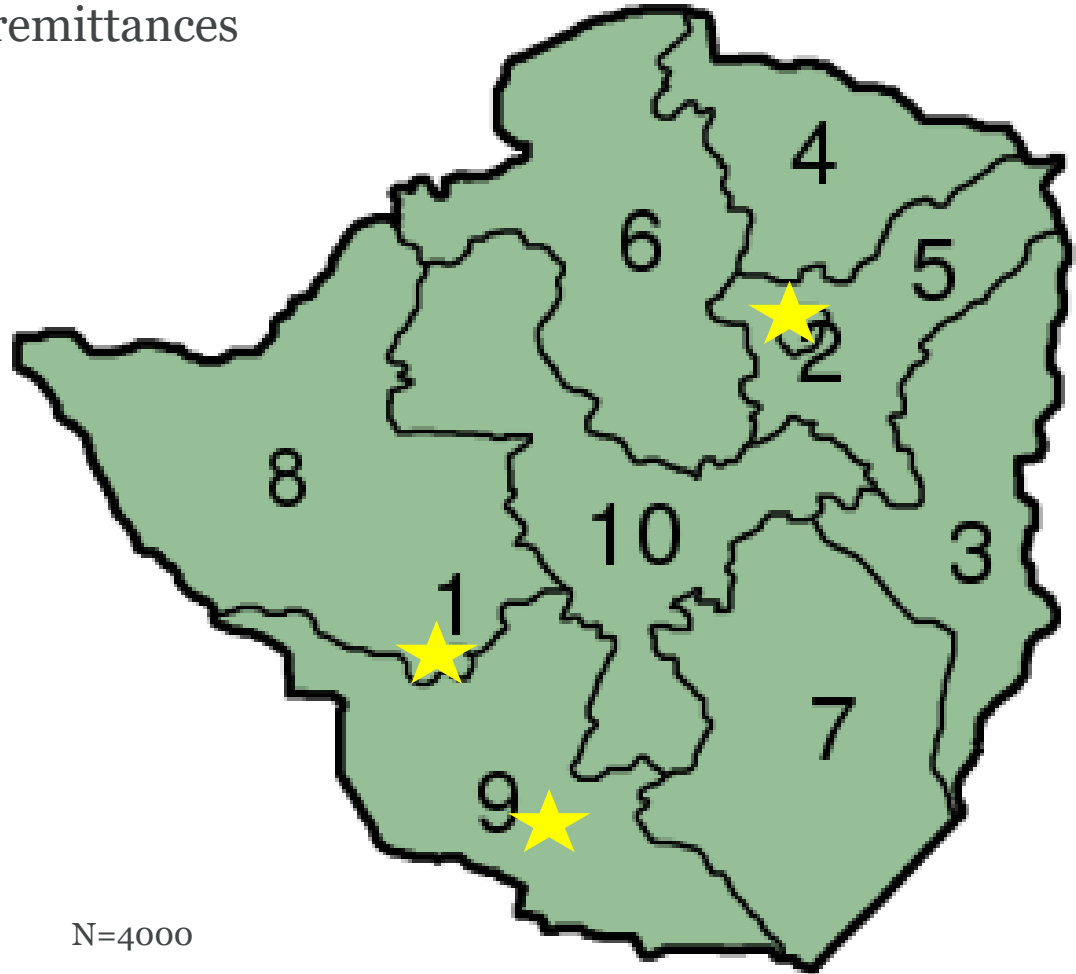
COUNTRIES WHERE MORE THAN 20% RECEIVE INTERNATIONAL REMITTANCES



ZIMBABWE BY PROVINCE: PERCENT RECEIVING INTERNATIONAL REMITTANCES

29% receive international remittances

1 Bulawayo (city)	53%
2 Harare (city)	40%
3 Manicaland	23%
4 Mashonaland Central	27%
5 Mashonaland East	21%
6 Mashonaland West	16%
7 Masvingo	26%
8 Matabeleland North	29%
9 Matabeleland South	39%
10 Midlands	25%



RECEIVING INTERNATIONAL REMITTANCES - CHANNELS

Money through a bank

Money through money transfer service

Money through friends, family, or other people

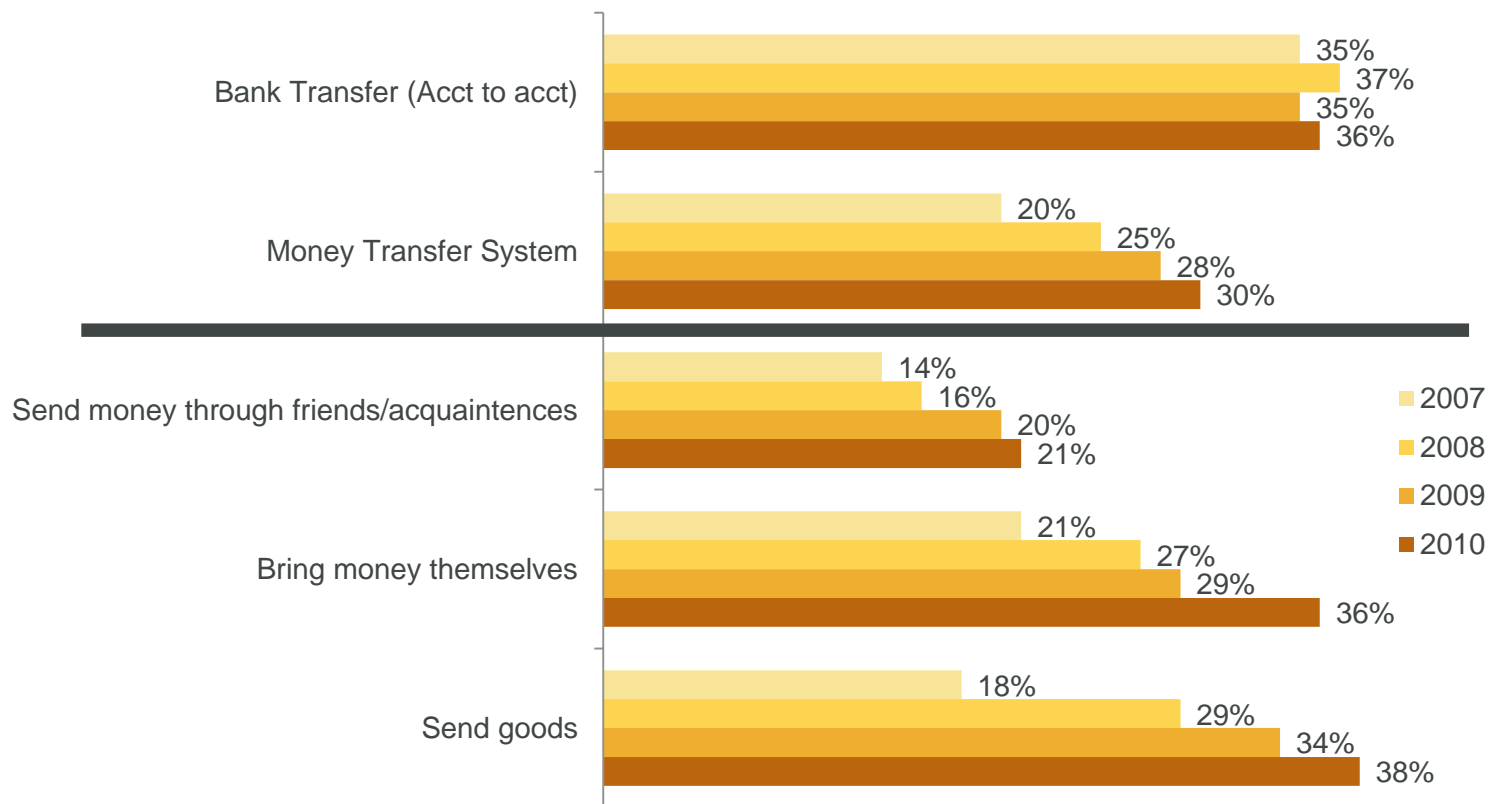
Bring money themselves

Parcels or goods

Some other way

MOLDOVA: METHOD OF TRANSFER

Informal Channels being used more, in addition to Formal Channels



Question: What kind of help do they (your family members or relatives who have gone abroad) provide? (multiple responses)

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SENDING INTERNATIONAL REMITTANCES – MIGRANTS AND NATIVE BORN

Migrants	Native Born
20%	2%

In the past 12 months, did this household SEND help in the form of money or goods from another individual living inside this country, living in another country, both, or neither?